



Miriam J. Golbert
PARTNER

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EDUCATION

UCLA School of Law - J.D.
University of Michigan - M.A. & B.A.
University of San Diego - LLM Taxation

PRACTICE AREAS

Business

BIOGRAPHY

Partner Miriam J. (Mimi) Golbert represents clients in a broad range of estate planning, probate and trust administration; taxation of trusts and estates; and estate and tax related matters. She is highly respected for her experience in sophisticated tax and estate planning for high net worth individuals, estate planning for non-citizens and non-residents of the United States, trust and estate administration, and federal estate and gift tax examinations. She has provided counsel to corporate and individual trustees and fiduciaries regarding the resolution of disputes among beneficiaries and fiduciaries.

Ms. Golbert has taught federal estate and gift taxation at Loyola University, and wills and trusts at the University of La Verne. She has lectured and been a panelist on many programs sponsored by the California State Bar, and has been a co-instructor for the University of Southern California Tax Institute.

She received a Bachelor of Arts and a Master of Arts degree from the University of Michigan, and a certificate from the Institute for International Studies in Geneva, Switzerland. She obtained her Juris Doctorate from UCLA Law School and earned a Master of Laws in Taxation from the University of San Diego.

Ms. Golbert is a Martindale-Hubbell AV-rated attorney.

News/Articles

- Co-authored , "Cross Border Estate Planning Part II", *California International Law Journal* Volume 18: Number 1: 2010
- University of Southern California's *Major Tax Planning* for 2000

REPRESENTATIVE MATTERS

Estate and Tax Planning

- Representing high net worth individuals in a myriad of estate and tax planning issues including trust and estate administration, probate, and gift tax areas.
- Representing minors and clients lacking the ability to handle their own affairs in numerous guardianships and conservatorships.
- Advising clients on solving complex estate and gift tax issues to resolve the issues inherent in the transfer of family wealth and family businesses.